UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

SEC FILE NUMBER: 001-36790 CUSIP NUMBER: 74039M408

(Check one): ☐ Form 10-K ☐ Form 20-F ☐ Form 11-K ☒ Form 10-Q ☐ Form 10-D ☐ Form N-CEN ☐ Form N-CSR

For Period Ended: September 30, 2026

☐ Transition Report on Form 10-K
☐ Transition Report on Form 20-F
☐ Transition Report on Form 11-K
☐ Transition Report on Form 10-Q

For the Transition Period Ended:

Read attached instruction sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

PART I
REGISTRANT INFORMATION

Full name of registrant: Axe Compute Inc.

Former name if applicable: _____

Address of principal executive office (Street and number): 801 Brickell Avenue, Suite 510

City, State and zip code: Miami, Florida 33131

PART II
RULE 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

☒ (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

☒ (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-CEN or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and

☐ (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-CEN, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra sheets if needed.)

Axe Compute Inc. (the "Company") was unable, without unreasonable effort or expense, to file its Quarterly Report on Form 10-Q for the quarter ended September 30, 2026 (the "Form 10-Q") by the prescribed due date due to an unexpected iXBRL coding error. The Company has dedicated significant resources to completing the Form 10-Q and is working diligently to rectify the issue with the printer to file the Form 10-Q as soon as practicable and, in any event, on or before the fifth calendar day following the prescribed due date.

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

Jeremy Yaukey-Witter	(305)	563-3850
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). Yes ☒ No ☐

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes ☒ No ☐

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The Company's results of operations for the quarter ended September 30, 2026 will reflect significant changes from the corresponding period of 2025. The Company will report revenue of approximately $7.2 million for the three months ended September 30, 2026, compared to no revenue for the three months ended September 30, 2025, reflecting the Company's GPU compute services business. The Company will report net income of approximately $11.5 million for the three months ended September 30, 2026, compared to a net loss of approximately $77.7 million for the three months ended September 30, 2025, which included a non-cash loss on derivative instruments of approximately $74.4 million. Net income for the three months ended September 30, 2026 includes approximately $10.5 million of gains on digital assets and an approximately $4.6 million non-cash unrealized gain on equity securities and a convertible note received in connection with the sale of Helomics Corporation, which is presented as discontinued operations.

Forward-Looking Statements: This notification contains forward-looking statements, including statements regarding the expected timing of the filing of the Form 10-Q and the Company's results of operations. These statements are subject to risks and uncertainties, including the risk that the completion of the Company's financial statements takes longer than expected or results in changes to the anticipated results. The Company undertakes no obligation to update these statements, except as required by law.

Axe Compute Inc.
(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 16, 2026

By: /s/ Jeremy Yaukey-Witter
Jeremy Yaukey-Witter
Chief Financial Officer
(Principal Financial Officer and Principal Accounting Officer)